

# Money Management Program

## Fact Sheet

The Money Management Program is a voluntary program whose primary purpose is to assist seniors in the community managing their finances. The goal of the program is to help seniors age in place.

Historically as people age their cognitive skills slow down but not necessarily to the point that they need to go into a nursing home or an assisted living facility. They just need help navigating through the mail and paying bills.

### Who is eligible and how does it work?

- Potential clients must be age 60 or older, residents of Oak Park or River Forest and referred to the program by an OPTSS case coordinator.
- They must be receiving CCP services
- Potential clients are people with physical and/or mental limitations.
- Client is overwhelmed or nervous, bills not being paid.
- Client has difficulty reading, writing, or understanding mail.
- Client has a serious illness or self-neglect.
- Utilities shut-off or threat of eviction, loss of home or foreclosure.
- Financial exploitation or abuse.

Oak Park and River Forest Townships

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